

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 August 2009	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Quaypoint Corporation Limited
Date Submitted	4 September 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>2330</u> Descrip	(1) Stock code : 2330 Description : Quaypoint Corp									
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)							
Balance at close of preceding month	3,000,000,000	0.10	300,000,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	3,000,000,000	0.10	300,000,000							
(2) Stock code :Descrip	otion :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	N/A	N/A	N/A							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	N/A	N/A	N/A							

2. Preference Shares

Stock code : Descr	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code :Descri			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$) : 300,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	429,180,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	175,500,000	N/A	N/A	N/A		
Balance at close of the						
month	604,680,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share O	ptions	(under	Share	Option	Schemes	of the l	[ssuer)
D 1	C	1					

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Crontad	Eveneiged	Concelled	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
approved at						
the EGM on						
(20 / 01 / 2003)						
Exercise price:						
HK\$0.74						
Ordinary shares	Nil	500,000	Nil	Nil	500,000	500,000
(Note 1)						
2.Share Option						
Scheme						
approved at						
the EGM on						
(20 / 01 / 2003)						
Exercise price:						
HK\$1.18						
Ordinary shares	17,948,000	Nil	Nil	Nil	Nil	17,948,000
(Note 1)						
3. N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 1/2 1	1 1/2 1	1 1/ / 1	11/11	1 1/ / 1	11/11
(11010 1)		Т	otal A. (Ordir	nary shares)	500,000	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise				
options (HK\$)				370,000		

Vermente te Ierre Chance ef the Ie	For Main Board and GEM listed issuers suer which are to be Listed						
Description of warrants Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
	-						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date</pre>							
(if applicable) (dd/mm/yyyy)							
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	- 	·					
(if applicable) (dd/mm/yyyy)							
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A) N/A	N/A	N/A	N/A	N/A	
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total		nary shares)	N/A N/A		
				Other class)	N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the l	Issuer which are to		For Main Board		
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Redeemable						
Preference Shares	HK\$	35,000,000	Nil	35,000,000	Nil	350,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.40					
EGM approval date (if applicable) (dd/mm/yyyy))	(28 / 06 / 2006 08 / 06 / 2007					
2. Convertible Redeemable Preference A Shares	HK\$	11,000,000	Nil	11,000,000	Nil	110,000,000
Stock code (if listed)						
Class of shares	Ondinanti					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.40					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(28 / 12 / 2006 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	Nil N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		s in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)			_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable					
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NT / A
							<u>N/A</u>	<u>N/A</u>

					For Main	<u>1 Boa</u>	ard and GEM lister No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							
5.	Scrip dividend	At price : State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue		HK\$0.45 per share	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordina share (13/08/2 (17/07/2	<u>s</u> 009)	175,000,000	Nil

		For Main Board and GEM listed issuers				
Turne of Issue			i	ssued during the		
Type of Issue						
		Class of shares issuable (Note 1)	e			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A	
		Class of shares issuable (Note 1)	2			
Other (Please specify)	At price : State		(/ /)			
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A	
			Preference shares)	N/A		
	Other	Capital reorganisation Other At price - State	Capital Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other Class of shares issuable (Note 1) Other Class of shares issuable (Note 1) Other State currency (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	Type of Issue Class of shares issuable	No. of new shares of issued shares of issued during the month pursuant thereto Type of Issue Class of shares issuable	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	175,500,000 shares				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Law Kim Fai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.