

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Uptown Group Company Limited

中國上城集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 2330)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL

Reference is made to the announcement of China Uptown Group Company Limited (the “**Company**”) dated 15 May 2013 and the circular of the Company dated 31 May 2013 (the “**Circular**”) in relation to the very substantial disposal. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the Conditions Precedent set out in the Sale and Purchase Agreement have been fulfilled. The Disposal was completed on 28 June 2013. Upon Completion, the Company ceased to hold any interests in the Disposal Group.

By order of the Board
China Uptown Group Company Limited
Fu Lui
Company Secretary

Hong Kong, 28 June 2013

As at the date of this announcement, the executive Directors are Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung and Ms. Xia Dan; and the independent non-executive Directors are Mr. Poon Lai Yin, Michael, Mr. Ng Kwok Chu, Winfield and Mr. Chan Chun Fai.