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China Uptown Group Company Limited

中國上城集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2330)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated 25 February 2014 and 17 March 2014 (the “**Announcements**”) in relation to the major transaction of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, inter alia, (i) further details of the Sale and Purchase Agreement and the Acquisition; (ii) the accountants’ report on Shenzhen LSH Group; (iii) the property valuation report on the Land; and (iv) the notice of EGM in relation to the Sale and Purchase Agreement is expected to be despatched to the Shareholders on or before 14 April 2014.

As the Company requires additional time to prepare and finalise certain information in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 15 May 2014.

By order of the Board
China Uptown Group Company Limited
Fu Lui
Company Secretary

Hong Kong, 14 April 2014

As at the date of this announcement, the Board comprises the executive Directors, Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung and Ms. Xia Dan and the independent non-executive Directors, Mr. Poon Lai Yin, Michael, Mr. Chan Chun Fai and Mr. Ng Kwok Chu, Winfield.