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## **China Uptown Group Company Limited**

**中國上城集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2330)**

### **COMPLETION OF MAJOR TRANSACTION AND DATE OF BOARD MEETING AND PROPOSED DECLARATION OF PREFERENCE SHARES DIVIDEND**

Reference is made to the announcement of China Uptown Group Company Limited (the “**Company**”) dated 10 November 2014 (the “**Announcement**”) and the circular of the Company dated 1 December 2014 (the “**Circular**”) in relation to the Agreement and the Disposal. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors (the “**Board**”) is pleased to announce that all the Conditions set out in the Agreement have been fulfilled. The Disposal was completed on 17 December 2014. Upon Completion, the Company ceased to hold any interests in the Disposal Group.

The Board further announces that a meeting of the Board will be held on 31 December 2014, for the purpose of, among other matters, considering the declaration of Preference Shares Dividend (as defined in the Announcement and the Circular).

By Order of the Board  
**China Uptown Group Company Limited**  
**Liu Feng**  
*Chairman*

Hong Kong, 17 December 2014

*As at the date of this announcement, the Board comprises the executive Directors, Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung and Ms. Xia Dan and the independent non-executive Directors, Mr. Poon Lai Yin, Michael, Mr. Chan Chun Fai and Mr. Ng Kwok Chu, Winfield.*