# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Uptown Group Company Limited
Date Submitted	04/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2330</u> Descri	ption : <u>CHINA</u>	UPTOWN	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

300,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,824,690,520	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,824,690,520	N/A	 N/A	 N/A

III. Details of Movements in Issued Share Capital

Total funds raised dur	ing the month f	from exercise of	(0	Other class)	N/A	
		10	tal A. (Ordin (Preferen	ary shares) nce shares)	0 N/A	
( / / ) shares (Note 1)			tol A (Ordin			
<u>3.</u>						
( / / ) shares (Note 1)						
2						
HK\$0.25 per shareDate of Grant(13/07/2017)Ordinary shares(Note 1)						64,000,000
1. <u>Share Option</u> <u>Scheme adopted</u> <u>on 30</u> <u>November 2009</u> Exercise price:						
(dd/mm/yyyy) and - class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Particulars of share option scheme including EGM approval date	T	Movement durii	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A		)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
(if applicable)	<i>(</i> ) )	<b>`</b>				
(dd/mm/yyyy) <u>4. N/A</u>	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B (Ordin	nary shares)	N/A	
		Total		ence shares)	N/A N/A	-
				Other class)	N/A	-
				<u></u>		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 	· · ·				
·	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	ence shares)	N/A	- -

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A		
shares (Note 1)	N/A	N/A
Shares (ivole 1)	11/71	
2		
shares (Note 1)	N/A	N/A
3.		
$\frac{1}{1} \frac{1}{1} \frac{1}$	NT/A	NT / A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )          2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)           3. Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )           3. Placing       At price :       State currency       Issue and allotment ( <i>Note 1</i> )       (/ / / )          4. Bonus issue       Class of shares issuable currency             4. Bonus issue       Edma allotment ( <i>Note 1</i> )             4. Bonus issue       Edma allotment ( <i>Note 1</i> )             4. Bonus issue       Edma allotment ( <i>Adminyyyy</i> )             EGM approval date:              M/A          <	Oth	her Movements i Type of Issue	n Issued Share (	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date: $(/ / / )$ EGM approval date: $(/ / / )$ N/A N/A N/A N/A Class of shares issuable ( <i>Mote 1</i> ) (/ / ) EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ N/A N/A N/A N/A N/A N/A N/A N/A N/A AGM approval date: $(/ / )$ N/A N/A N/A	1.	Rights issue	At price :		( <i>Note 1</i> ) Issue and allotment				
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable ( $////$ )       Issue and allotment date : ( $///$ ) $(///)$ 4. Bonus issue       Issue and allotment date : ( $///$ ) $(///)$ Issue and allotment date : ( $///$ )         GM approval date: $(///)$ Issue and allotment date : ( $///$ ) $(///)$ 4. Bonus issue       Issue and allotment date : ( $///$ ) $(///)$ $(///)$				currency	EGM approval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
EGM approval date: (//)  EGM approval date: (//)  (d/mm/yyyy)  N/A N/A  N/A N/A  Class of shares issuable  (Note 1)  Issue and allotment (//)  date : (d/mm/yyyy)  AGM approval date: (//)  (//)  N/A N/A  N/A N/A  N/A N/A  Class of shares issuable  (//)  (d/mm/yyyy)  EGM approval date: (//)  (//)  EGM approval date: (//)  (//)	2.	Open offer	At price :		( <i>Note 1</i> ) Issue and allotment				
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (note 1)				currency	EGM approval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
3. Placing       At price : currency       Issue and understand date: (dd/mm/yyyy)         AGM approval date: (dd/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       Issue and allotment (// / )       N/A         4. Bonus issue       Issue and allotment (// / )       Issue and allotment (// )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment (// )									
(dd/mm/yyyy)     N/A     N/A       N/A     N/A       Class of shares issuable	3.	Placing	At price :		issue and anotherit	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					AGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)	<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					sha is	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Ordinary sh reference sh (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
Submitted by: Fu Lui						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.