

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**(1) FURTHER DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED
31 DECEMBER 2021;
(2) DELAY IN DISPATCH OF THE 2021 ANNUAL REPORT;
AND
(3) BOARD MEETING DATE**

Reference is made to the announcement of China Uptown Group Company Limited (the “**Company**”) dated 29 March 2022 in relation to, among others, the delay in 2021 Audited Annual Results (the “**Announcement**”). Capitalized terms used in this announcement have the same meanings as defined in the Announcement unless otherwise stated.

**FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021**

Given the reasons as set out in the Announcement, additional time is required for the auditor of the Company to complete its audit work and its audit procedures in respect of the 2021 Audited Annual Results. It is expected that the 2021 Audited Annual Results will be published on 20 May 2022.

DELAY IN DISPATCH OF THE 2021 ANNUAL REPORT

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to send to every shareholder a copy of its annual report including its audited annual accounts not more than four months after the end of the financial year to which such audited annual accounts relate, being not later than 30 April 2022. Given that further time is required for the Company to finalize the annual report for the year ended 31 December 2021 (the “**2021 Annual Report**”), the Company will be unable to strictly comply with the aforesaid requirement under Rule 13.46(2) of the Listing Rules by 30 April 2022.

Based on the latest development and the progress of the Group’s financial reporting and audit process, the 2021 Annual Report will be dispatched to the Shareholders on or before 26 May 2022.

Notification has been made to The Stock Exchange of Hong Kong Limited for the expected delay in dispatch of the 2021 Annual Report.

BOARD MEETING DATE

The Board announces that it will hold a meeting on Friday, 20 May 2022 to approve, among others, the 2021 Audited Annual Results and to recommend the payment of a final dividend (if any).

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Uptown Group Company Limited
Pan Shimin
Chairman and Chief Executive Officer

Hong Kong, 29 April 2022

As at the date of this announcement, the executive Directors are Mr. Pan Shimin and Mr. Chen Xian; and the independent non-executive Directors are Mr. Poon Lai Yin Michael, Mr. Char Shik Ngor Stephen and Mr. Chen Weijiang.