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**(1) FURTHER DELAY IN PUBLICATION OF  
AUDITED ANNUAL RESULTS  
ANNOUNCEMENT FOR THE YEAR ENDED  
31 DECEMBER 2021;  
(2) FURTHER DELAY IN DISPATCH OF  
THE 2021 ANNUAL REPORT; AND  
(3) POSTPONEMENT OF BOARD MEETING DATE**

Reference is made to (i) the announcements of China Uptown Group Company Limited (the “**Company**”) dated 29 March 2022, 30 March 2022 and 29 April 2022 respectively (collectively, the “**Announcements**”) in relation to, among other things, the delay in publication of the 2021 Audited Results and dispatch of the 2021 Annual Report; and (ii) the announcement of the Company dated 6 May 2022 in relation to the grant of waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules. Capitalised terms used in this announcement have the same meanings as defined in the Announcements unless otherwise stated.

The Stock Exchange previously granted the Company on 6 May 2022 a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules on the basis that the Company would dispatch the 2021 Annual Report on or before 26 May 2022. As disclosed in the Announcements and based on the recent discussions with the Company’s auditor, audit works relating to some audit confirmations and cash flow forecast are yet to be completed.

Because of the COVID-19 outbreak and the implementation of work from home policy in relation to some of our staff and the staff of the auditor, it affects the work progress and the communications among various related parties. As a result, additional time is needed to prepare the 2021 Audited Results and to publish and dispatch the 2021 Annual Report.

The Company currently expects the 2021 Audited Results will be published on or before 27 May 2022 and the 2021 Annual Report will be published and dispatched on or before 31 May 2022. The annual general meeting of the Company will be held on or before 30 June 2022.

Notification has been made to The Stock Exchange for the expected delay in dispatch of the 2021 Annual Report.

The Company hereby announces that, in light of the delay in audit procedures, the Board meeting of the Company originally scheduled to be held on 20 May 2022 will be postponed to a date on or before 27 May 2022.

By order of the Board  
**China Uptown Group Company Limited**  
**Pan Shimin**  
*Chairman and Chief Executive Officer*

Hong Kong, 20 May 2022

*As at the date of this announcement, the executive Directors are Mr. Pan Shimin and Mr. Chen Xian; and the independent non-executive Directors are Mr. Poon Lai Yin Michael, Mr. Char Shik Ngor Stephen and Mr. Chen Weijiang.*