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## **TECHWAYSON HOLDINGS LIMITED**

**德維森控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

### **ANNOUNCEMENT OF OFFER PRICE FOR THE PLACING**

Unless otherwise defined, terms defined in the prospectus dated 31 January 2001 issued by Techwayson Holdings Limited (the "Company") shall have the same respective meanings when used in this announcement.

#### **SUMMARY**

- The Offer Price was fixed at HK\$0.78 per Placing Share.
- Dealings in the Shares on the GEM are expected to commence at 10:00 a.m. on Thursday, 8 February 2001.

#### **OFFER PRICE**

The Offer Price was fixed on 31 January 2001 between the Company and JS Cresvale International Limited (on behalf of the Underwriters) at HK\$0.78 per Placing Share (excluding 1% brokerage and 0.01% Stock Exchange transaction levy) pursuant to the price determination agreement which was signed between the Company and JS Cresvale International Limited (on behalf of the Underwriters) on 31 January 2001.

#### **RESULTS OF PLACING**

Announcement of the level of indication of interest in the Placing will be published on the GEM website at [www.hkgem.com](http://www.hkgem.com), and in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese) on 5 February 2001.

## **COMMENCEMENT OF DEALINGS**

Dealings in the Shares on the GEM are expected to commence at 10:00 a.m. on Thursday, 8 February 2001.

By order of the Board  
**Techwayson Holdings Limited**  
**Sze Kwan**  
*Chairman*

Hong Kong, 1 February 2001

\* *For identification only*

*This announcement will also appear on the GEM website (www.hkgem.com).*